



Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

Voluntary Report - public distribution

Date: 10/4/1999

GAIN Report #HU9017

Hungary

Oilseeds and Products

Rapeseed, Soybeans, and Sunflower Update

1999

Prepared by:

Paul Spencer

U.S. Embassy Vienna

Drafted by:

Ferenc Nemes

Report Highlights:

Hungary has harvested and outstanding rapeseed crop and estimates are revised sharply upwards. Forecasts for sunflower-seed are also higher than spring estimates. Soybean estimates remain unchanged.

Includes PSD changes: Yes

Includes Trade Matrix: No

Unscheduled Report

Vienna [AU1], HU

Summary

Hungary has harvested an outstanding rapeseed crop. Forecasts for sunflower-seed are also higher than the spring estimates. Increased exports and higher stocks are expected for both of these commodities for 1999/2000. The soybean outlook remains unchanged.

Soybeans

This summer was rainy and humid enough for a good crop. Area is 30,000 hectare and the crop estimate is 63,000 MT. PS&Ds of the 1999 Annual Report remained unchanged.

Rapeseed

Due to the very low level of winterkill and spring green crop damages, the harvested area proved to be much higher than the previous estimates. Yield is also higher than expected.

New estimates: Area 188,000 ha, Crop 340,000 MT.

The crushing industry expects to crush 260,000 MT of the crop, the rest will be exported.

PS&D table on Rapeseed Oil updated.

PSD Table						
Country	Hungary					
Commodity	Oilseed, Rapeseed				(1000 HA)(1000 MT)	
	Revised	1997	Preliminary	1998	Forecast	1999
	Old	New	Old	New	Old	New
Market Year Begin		06/1997		06/1998		06/1999
Area Planted	96	0	52	0	70	188
Area Harvested	94	0	52	0	70	188
Beginning Stocks	0	0	0	0	0	0
Production	148	0	73	0	100	340
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	148	0	73	0	100	340
MY Exports	60	0	40	0	39	80
MY Exp. to the EC	40	0	40	0	40	0
Crush Dom. Consumption	85	35	30	50	60	260
Food Use Dom. Consump.	0	0	0	0	0	0
Feed,Seed,Waste Dm.Cn.	3	0	3	0	1	0
TOTAL Dom. Consumption	88	35	33	50	61	260
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	148	35	73	50	100	340
Calendar Year Imports	50	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	Hungary					
Commodity	Oil, Rapeseed				(1000 MT)(PERC ENT)	
	Revised	1997	Preliminary	1998	Forecast	1999
	Old	New	Old	New	Old	New
Market Year Begin		10/1997		10/1998		10/1999
Crush	85	35	30	50	60	260
Extr. Rate, 999.9999	0.4	0.371429	0.4	0.4	0.4	0.403846
Beginning Stocks	0	0	0	0	0	0
Production	34	13	12	20	24	105
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	34	13	12	20	24	105
MY Exports	1	1	3	7	5	65
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	2	2	1	5	7	20
Food Use Dom. Consump.	31	10	8	8	12	20
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	33	12	9	13	19	40
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	34	13	12	20	24	105
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	1	1	5	5	5	65
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Sunflower-seed

Sunflower area has also expanded, due to the reduced grain production. The weather so far has developed a good crop although harvest losses may be higher than normal.

New estimate: Area: 530,000 ha, Crop: 820,000 MT.

PS&D tables for sunflower have been updated.

PSD Table						
Country	Hungary					
Commodity	Oilseed, Sunflowerseed				(1000 HA)(1000 MT)	
	Revised	1997	Preliminary	1998	Forecast	1999
	Old	New	Old	New	Old	New
Market Year Begin		08/1997		08/1998		08/1999
Area Planted	450	446	430	428	480	530
Area Harvested	446	446	428	428	475	530
Beginning Stocks	0	0	0	0	0	0
Production	545	545	706	706	760	820
MY Imports	38	38	55	55	50	30
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	583	583	761	761	810	850
MY Exports	155	155	145	145	180	180
MY Exp. to the EC	140	140	130	130	160	160
Crush Dom. Consumption	400	400	583	583	595	635
Food Use Dom. Consump.	9	9	10	10	10	10
Feed,Seed,Waste Dm.Cn.	19	19	23	23	25	25
TOTAL Dom. Consumption	428	428	616	616	630	670
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	583	583	761	761	810	850
Calendar Year Imports	30	38	40	40	40	40
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	210	155	145	145	160	160
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	Hungary					
Commodity	Meal, Sunflowers eed				(1000 MT)(PERC ENT)	
	Revised	1997	Preliminary	1998	Forecast	1999
	Old	New	Old	New	Old	New
Market Year Begin		10/1997		10/1998		10/1999
Crush	400	400	583	583	595	635
Extr. Rate, 999.9999	0.4675	0.4675	0.463122	0.463122	0.478992	0.477165
Beginning Stocks	0	0	0	0	0	0
Production	187	187	270	270	285	303
MY Imports	54	54	116	116	85	60
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	241	241	386	386	370	363
MY Exports	25	25	21	21	40	40
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	216	216	365	365	330	323
TOTAL Dom. Consumption	216	216	365	365	330	323
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	241	241	386	386	370	363
Calendar Year Imports	50	50	90	90	50	50
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	21	21	30	30
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	Hungary					
Commodity	Oil, Sunflowers eed				(1000 MT)(PERC ENT)	
	Revised	1997	Preliminary	1998	Forecast	1999
	Old	New	Old	New	Old	New
Market Year Begin		10/1997		10/1998		10/1999
Crush	400	400	583	583	595	635
Extr. Rate, 999.9999	0.45	0.45	0.468268	0.468268	0.487395	0.488189
Beginning Stocks	36	36	30	30	71	71
Production	180	180	273	273	290	310
MY Imports	24	24	20	20	25	15
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	5	0	0	0	0	0
TOTAL SUPPLY	240	240	323	323	386	396
MY Exports	122	122	133	133	180	180
MY Exp. to the EC	40	40	50	50	70	70
Industrial Dom. Consum	10	10	15	15	15	20
Food Use Dom. Consump.	78	78	104	104	115	105
Feed Waste Dom. Consum	0	0	0	0	0	0
TOTAL Dom. Consumption	88	88	119	119	130	125
Ending Stocks	30	30	71	71	76	91
TOTAL DISTRIBUTION	240	240	323	323	386	396
Calendar Year Imports	32	32	15	15	10	10
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	80	80	140	140	180	180
Calndr Yr Exp. to U.S.	0	0	0	0	0	0